

Nowcast Sales Overview

Investors share their concerns over unrealized Big Data potential





Quant System HF Data Scientists "I would like to have holistic cleansing data on individual stocks in Japan. It is, however, very troublesome to cleanse them one by one before applying our analysis models"



Long/Short HF PM

"Because of recent pre-interview regulations from FSA, we have almost no access to reliable company's Equity Analyst preview reports to gauge the performance of securities"



Long/Short HF PM

"We do not have trustworthy data and analysis in emerging businesses such as e-commerce"



Major Management Company CIO "Leveraging big data investment is getting more and more popular, although it is still unclear whether applications of data into investment hypothesis are actually feasible"



Global Macro System HF PM "I am concerned about the validity of BOJ's CPI, since it is saying that the economic trend is going downwards"



POS/Point card

Credit Card

SNS/News

Satellite









Cleansed data

Pre-model firm sales data

2 JCB segmented sales data

B

Analysis data

3 Nikkei CPI Now

4 Firm inflation now

5 Firm sales now

6 JCB Now

Social Indicator

8 Night Light index

9 Commodity index